



# Carpenter & Associates, Inc.

Scottsdale, Az 85259  
480-219-3712 Fax 480-219-3714  
<http://www.carpenterleasing.com>

Equipment Leasing & Refinancing

Commercial Real Estate Hard Money Transactions

Date: \_\_\_\_\_

Business Name: \_\_\_\_\_ How Long in Business: \_\_\_\_\_

Address: \_\_\_\_\_ Phone: \_\_\_\_\_  
\_\_\_\_\_ Fax: \_\_\_\_\_

Type of Business: \_\_\_\_\_ # Number of Employees \_\_\_\_\_

Type of Ownership: Proprietorship ( ) Partnership ( ) Corporation ( ) Fed. Tax ID #: \_\_\_\_\_

1) Name of Principal Title: SSN# %OWNERSHIP Home Address: \_\_\_\_\_

2) Name of Principal Title: SSN# %OWNERSHIP Home Address: \_\_\_\_\_

3) Name of Principal Title: SSN# %OWNERSHIP Home Address: \_\_\_\_\_

1) Trade Reference: Phone: Contact Person: Account #

2) Trade Reference: Phone: Contact Person: Account #:

3) Trade Reference: Phone: Contact Person: Account #:

1) Bank Reference: Date Opened: Phone: Contact Person: Account #:

2) Bank Reference: Date Opened: Phone: Contact Person: Account #: